

Application of: Lipper, Arthur, III

Appln. No. 10/010,946

For: DYNAMIC SECURITY PRICE AND VALUE COMPARATOR AND INDEXOR

Examiner: Michael Zecher, AU: 3609

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IN THE SPECIFICATION:

Please replace paragraphs [0027], [0028] and [0056] of the specification with the replacement paragraphs as follows:

[0027] Generally, the spreadsheet table shown in FIGS. 2a-f is a spreadsheet-like table of security data, arranged in rows of user-selectable securities and columns of user-selectable security factors numbers. The table is designed to present the security factors numbers either as absolute values, or as ratios, referred to as index numbers, relative to a single selectable “pivot” security. At the top of the table, two buttons appear: ABSOLUTE VALUES and RELATIVE VALUES. If the user desires to display the data as is, ABSOLUTE VALUES is selected and the imported data is shown as is. However, if the user desires to display the data relative to a pivot security index numbers in accordance with the present invention, they select “RELATIVE VALUES”

[0028] Using one-year historical data, the program computes the following benchmark[[s]] security factors for each selected stock.

[0056] However, by placing the cursor on either of the two selected stocks and right-clicking, the user is given the drop-down menu option of designating that stock as the index stock versus “pivot” stock. This way, as shown in FIG. 3(a-f) if the user selects AMGEN as the index stock and, additionally, presses the RELATIVE VALUES button at top, AMGEN becomes the index and all of its values become the relative benchmark for determining the index numbers of all

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other displayed stocks. Specifically, all of the values shown for the PHARMACIA stock are recalculated and the following data would be displayed in Relative terms: